

Date: May 31, 2023

Executive Director

Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area,
Islamabad, Pakistan

Subject: Certification by Manager to the Offer that the Acquirer has fulfilled all applicable regulatory obligations

Dear Sir,

This is with reference to the Public Announcement of Offer (“PAO”) to acquire 61.36% shares and control of ZIL Limited on behalf of New Future Consumer International General Trading LLC (“Acquirer”) published on March 17, 2023.

We, in our capacity as Manager to the Offer, hereby certify that New Future Consumer International General Trading LLC has fulfilled all obligations of the Acquirer under the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares & Takeovers) Regulations, 2017.



Zeeshan Abid

Senior Associate, Corporate Finance
Alpha Beta Core Solutions (Private) Limited

Alpha Beta Core Solutions (Private) Limited

Corporate Office

21-C, Street 01, Saba Commercial Lane
Phase V, DHA
Karachi 75500 | Pakistan

Email: info@alphabeta.com | Website: www.alphabeta.com

Registered Office

3rd Floor, Star Chambers, 12.C, Ittehad Commercial Lane
Phase VI | DHA
Karachi 75500 | Pakistan